

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Alexandria Division**

In re:

GreenTech Automotive, Inc., et al.¹

Debtor.

)
)
) Chapter 11
) Case No. 18-10651
) Jointly Administered
)
)

**CERTIFICATION OF BALLOT REPORT FOR
THE FOURTH AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION OF
GREENTECH AUTOMOTIVE, INC. AND WM INDUSTRIES CORP.**

I, Mark Lichtenstein, a partner of Crowell & Moring LLP, hereby certify under penalty of perjury, that the Ballot Report annexed hereto (the “**Ballot Report**”) as Exhibit A accurately reflects the voting of creditors for all ballots received by August 16, 2019. The chart below summarizes the Ballot Report.

ACCEPTING²

REJECTING

CLASS	#	%	AMOUNT	%	#	%	AMOUNT	%
1	1	100%	\$465,133.05	100%	0	0%	\$0.00	0%
2	1	100%	\$394,000.00	100%	0	0%	\$0.00	0%
3	1	100%	\$50,000,000.00	100%	0	0%	\$0.00	0%
6	3	100%	\$29,700,653.02	100%	0	0%	\$0.00	0%

¹ The Debtors in these jointly administered chapter 11 cases are GreenTech Automotive, Inc. (Case No. 18-10651), WM Industries Corp. (Case No. 18-10652), Gulf Coast Funds Management, LLC (Case No. 18-10653), American Immigration Center, LLC (Case No. 18-10654), GreenTech Automotive Capital A-3 GP, LLC (Case No. 18-10655), and GreenTech Automotive Partnership A-3, L.P. (Case No. 18-10656).

² Classes 4 and 5 are unimpaired and thus deemed to accept. Classes 7, 8, 9, 10, and 11 are impaired and thus deemed to reject.

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I further certify that the Investor Consent Report annexed hereto (the “Investor Consent Report”) accurately reflects the voting of A-3 and A-4 Investors for all Investor Consents (as defined in the Debtors’ Fourth Amended Joint Chapter 11 Plan of Liquidation (the “Plan”)) received by August 16, 2019. The chart below summarizes the Investor Consent Report.

INVESTOR	# OF INVESTORS ELECTING TO OPT-IN	# OF INVESTORS DECLINING TO OPT-IN
A-3	51	0
A-4	69	0

Dated: August 21, 2019

Respectfully submitted,

/s/ Mark S. Lichtenstein

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Local Counsel to the Debtors

Ballot Report

CLASS 1

Investor	Voting Amount
Tunica County, Mississippi	FOR: \$465,133.05
Total:	\$465,133.05

CLASS 2

Investor	Voting Amount
Tunica County, Mississippi	FOR: \$394,00.00
Total:	\$394,000.00

CLASS 3

Investor	Voting Amount
GreenTech Automotive Partnership A-3, L.P.	FOR: \$50,000,000 ¹
Total:	\$50,000,000

CLASS 4

Unimpaired, Deemed to Accept

CLASS 5

Unimpaired, Deemed to Accept

CLASS 6

Investor	Voting Amount
State of Mississippi, Mississippi Development Authority	FOR: \$3,494,653.02
Tunica County, Mississippi	FOR: \$1,606,000.00
Virtual Integrated Analytics Solutions Inc.	Ballot not received
Quality Metalcraft, Inc.	Ballot not received
Swoosh Technologies & Solutions	Ballot not received
Futuris Auto Interiors	Ballot not received
Akerman LLP IOLA Account	Ballot not received
Sheehan & Associates, PLC	Ballot not received
Honigman Miller Schwartz & Cohen	Ballot not received
P7/Buchanan Pinkard Lakeside	Ballot not received
Oakley Industries	Ballot not received
GreenTech Automotive Partnership A-3, L.P. ²	FOR: \$24,600,000.00
P7 Buchanan Pinkard Lakeside	Ballot not received

¹ The actual A-3 LP Secured Claim is in the amount of \$4,706,870.59.

² All 53 A-3 Investors who submitted a completed Class 6 Ballot accepted the Plan (there are 89 A-3 Investors in total).

Total:	\$29,700,653.02³
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CLASS 7

Impaired, Deemed to Reject

CLASS 8

Impaired, Deemed to Reject

CLASS 9

Impaired, Deemed to Accept

CLASS 10

Impaired, Deemed to Reject

CLASS 11

Impaired, Deemed to Reject

³ The total claims in the Class are in the amount of \$30,354,990.31. Thus, 100% of Creditors that voted, voted in favor, and nearly 100% of the aggregate claims in the Class voted in favor.

Investor Consent Report

A-3 Investors

Investor	Election
Tang Bixiang	Consent not received
Shao Yunxia	Opt-in
Wang Yue	Consent not received
Zhang Nianqing	Opt-in
Wang Zhiwei	Opt-in
Jiang Limei	Consent not received
Wang Rui	Consent not received
Li Jing	Opt-in
Yao Junping	Consent not received
Tang Xiaonan	Opt-in
Zhao Huibin	Opt-in
Chen Yuanyuan	Opt-in
Lu Huibin	Opt-in
Liu Jiahong	Opt-in
Ling Hao	Opt-in
Huang Jun	Opt-in
Li Zhonghui	Consent not received
Li Chunsheng	Consent not received
Yu Houqian	Consent not received ¹
Han Bing	Opt-in
Geng Tianyang	Opt-in
Liao Fangfang	Opt-in
Xiong Shie	Consent not received
Wang Chun	Consent not received
Qin Zheng	Consent not received ²
Zhang Weihua	Opt-in
Fang Jiande	Opt-in
Liu Xiaoyan	Opt-in
Li Li	Opt-in
Wu Jian	Consent not received
Zhang Xuemei	Consent not received
Cheng Qingli	Opt-in
Lin Lin	Consent not received
Hu Dongsheng	Opt-in

¹ Received Investor Consent, but investor neither elected nor declined to opt-in.

² Received Investor Consent, but investor neither elected nor declined to opt-in.

Cui Jie	Opt-in
He Li	Opt-in
He Baihui	Opt-in
Shen Meiming	Consent not received
You Jin	Opt-in
Zhao Yan	Consent not received
Bi Xia	Consent not received
Liu Xianhai	Consent not received
Wang Yahong	Consent not received
Tan Yunping	Consent not received
Zhang Zhenjun	Opt-in
Gao Chun	Opt-in
Cheng Ying	Consent not received
Zhang Wang	Opt-in
Zhen Yu	Opt-in
Ling Lui	Opt-in
Wang Rui	Consent not received
Luo Yingshu	Opt-in
Yan Lina	Consent not received
Liu Lan	Consent not received
Zhang Guosheng	Opt-in
Chen Nian	Consent not received
Zeng Wei	Consent not received
Le Kui	Consent not received
Fan Yali	Consent not received
Li Xinmin	Opt-in
Cai Zhiqiang	Opt-in
Zhang Shengbo	Opt-in
Zhong Fumin	Opt-in
Dai Yuqing	Opt-in
Gu Jun	Consent not received
Yang Xiaohong	Consent not received
Wang Ning	Opt-in
Liang Hui	Opt-in
Xu Jing	Opt-in
Dong Yue	Opt-in
Wan Ling	Opt-in
Liu Jian	Consent not received
Zhang Yunhai	Opt-in
Cui Tao	Consent not received
Li Ying	Opt-in

Long Gan	Opt-in
Tao Lei	Opt-in
Yang Dong	Consent not received
Liu Jinhua	Opt-in
Yang Xin	Opt-in
Chen Meirong (now Chen Ran)	Opt-in
Chen Ying	Consent not received
Lu Xiaoshuang	Opt-in
An Tingting	Consent not received
Teng Lei	Consent not received
Lei Yan	Opt-in
Zhang Yifei	Opt-in
Zhan Xu	Consent not received
Han Zhuoni	Consent not received

A-4 Investors

Investor	Election
Wang Fang	Opt-in
Qi Xuemei	Consent not received
Li Heng	Consent not received
Ma Chaosong	Opt-in
Wang Jing	Consent not received
Zhang Jinying	Opt-in
Sun Jiang	Consent not received
Zhang Le	Opt-in
Chowdappa Jayaramaiah	Consent not received
Zhang Ziyin	Opt-in
Du Xiaojuan	Consent not received
Wei Ming	Opt-in
Jiang Jiabo	Opt-in
Bian Xinmin	Consent not received
Zhao Xuejun	Opt-in
Li Xiaolu	Consent not received
Li Jun	Opt-in
Cui Weiyang	Opt-in
Jin Ning	Opt-in
Huang Ying	Consent not received
Li Na	Consent not received
Zhang Yang	Opt-in
Fang Weiming	Opt-in

He Yimin	Opt-in
Ma Yun	Opt-in
Chen Wen	Opt-in
Wang Xin	Opt-in
Wang Zijun	Opt-in
Kong Gezi	Opt-in
Jiang Xiaoxiao	Opt-in
Li Lixia	Opt-in
Tian Yue	Opt-in
Chai Xudong	Opt-in
Li Jun	Consent not received
Li Yan	Opt-in
Jiang Liya	Opt-in
Ma Jing	Opt-in
Yang Yiwen	Consent not received
Sheng Lijun	Opt-in
Zou Liangguang	Opt-in
Sun Pin	Opt-in
Sun Tingye	Opt-in
Chen Juan	Opt-in
Liang Tao	Opt-in
Xu Hui	Opt-in
Wang Zongang	Opt-in
Dong Gang	Opt-in
Ying Hongbo	Opt-in
Wu Xiaoyan	Opt-in
Peng Linyan	Opt-in
Yang Wen	Consent not received
Guo Chunlei	Opt-in
Hu Gongde	Opt-in
Lu Chengwei	Opt-in
Li Donghong	Opt-in
Lin Ying	Opt-in
Li Qinyu	Consent not received
Ma Lin	Opt-in
Shou Yuying	Consent not received
Jiang Huifen	Opt-in
Yang Man	Opt-in
Yu Zhitao	Opt-in
Lin Jie	Consent not received
Ai Yinqian	Opt-in

Mu Xin	Opt-in
Li Jing	Opt-in
Shi Jin	Opt-in
Zhang Jianyu	Opt-in
Wang Wenjie	Opt-in
Gong Zhongqiu	Consent not received
Feng Qiuhong	Opt-in
Zhang Ying	Opt-in
Ma Like	Consent not received
Shen Jing	Opt-in
He Xiaohua	Opt-in
Zhang Hao	Opt-in
Chong Mei	Opt-in
Gao Tianqun	Opt-in
Shi Lizheng	Opt-in
Xu Shitong	Opt-in
Hao Lijun	Opt-in
Zhang DeHong	Opt-in
Zhao Xiaoning	Consent not received
Wang Xianzhe	Opt-in
Wang Yandong	Opt-in
Su Yingying	Opt-in
Cao Lixin	Consent not received
Liu Xiaowei	Consent not received
Zhou Cheng	Consent not received
Cao Guohua	Consent not received
Ji Fang	Consent not received
Yang Wen	Opt-in
Sun Jinjin	Consent not received
Wu Hongli	Consent not received
Yin Fang	Consent not received
Yang Hongbin	Consent not received
Hou Xiaoping	Consent not received
Song Siyu	Consent not received
Hu Cailan	Consent not received
Wang Huanyu	Consent not received
Xin Jilefu	Consent not received
Liu Siyu	Consent not received
Zhao Xiaoning	Opt-in

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 21st day of August, 2019, a copy of the foregoing Certification of Ballot Report for the Fourth Amended Joint Chapter 11 Plan of Liquidation of GreenTech Automotive, Inc. and WM Industries Corp. was served via this Court's CM/ECF electronic filing service on all parties entitled to receive notice thereby.

/s/ Kristen E. Burgers

Kristen E. Burgers